# Legacy of

## THE VILLAGE SCHOOL OF NAPLES

The Village School (TVS) fills a unique and important niche in the educational fabric of Southwest Florida. It provides a true STEAM (Science, Technology, Engineering, Arts and Math) centered curriculum combined with Christian values to students from preschool through high school.

### **Our History**

The Village School began in 1985 as The Caring Place Preschool, an outreach at North Naples United Methodist Church. In 2000, the church relocated to the present campus and added The Village School, which began with grades K-2 and just 37 students. In 2005, the school was accredited by the Florida Council of Independent Schools and the Florida Kindergarten Council. Three years later, at the request of parents, a middle school was created, adding one grade per year. During that period, school staff began to study STEAM education practices. In 2014, the entire school staff became certified in the STEAM philosophy of curriculum development. In 2013, the Board of Directors approved the addition of an upper school division, beginning in the fall of 2016, again adding one grade per year.

#### **Focus and Impact**

Dedicated donors, parents, grandparents and friends make it possible for The Village School to maintain and enhance its distinguishing characteristics:

- Students are our first priority.
- Teachers and staff are truly committed to the students and the school.
- Curriculum is developed to encourage students' curiosity and critical-thinking skills.
- Christian values are nurtured.
- Integrated approach to learning shapes the whole child.
- Leaders are created through cooperative learning experiences.
- Students discover their passions through academics, athletics and performing arts.

The product of a Village School education is students who are empowered by knowledge and experience, and inspired by faith to think and create solutions to challenges in an ever-changing world.

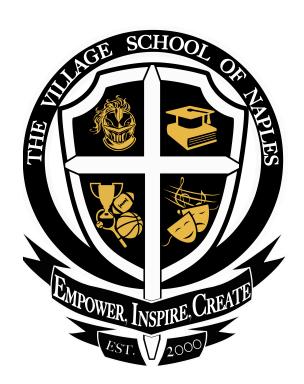


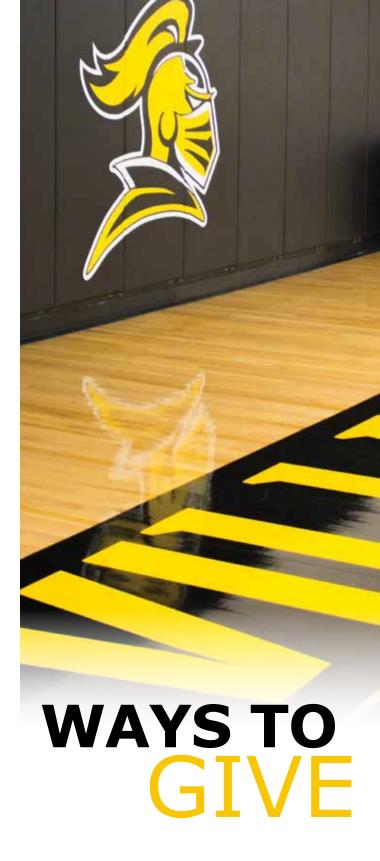
## **For More Information**

Contact the TVS

Development Office
at (239) 593-7686
or by email at

Development@tvsnaples.org.





# WE CAN FIND A PLAN THAT'S **Right for You**

First of all, thank you for considering a gift to support The Village School of Naples. We appreciate that you believe in our mission to empower and inspire students to take on the world's challenges while instilling Christian values in their lives. We are grateful you want to make a difference for students, and we want to make sure you benefit from your generosity.

How does this happen? You may be surprised to learn that many gift types offer significant financial and tax benefits.

## **You Have Options**

You are probably familiar with outright gifts, such as cash or a check, which you make today and we can use right away. But sometimes an immediate gift isn't the best option, especially if you feel unsure about giving up assets today that you and your loved ones might need in the future.

A planned gift is a perfect solution to this problem. There are many different types of planned gifts and each offers unique advantages. Some planned gifts are revocable—a bequest in your will or living trust, for example—so you can change your mind at any time.

Or, they can be irrevocable—just as outright gifts are—so that you benefit from an immediate income tax deduction.



Irrevocable planned gifts are attractive because they are deferred. You part with an asset today, but the actual giving of the asset to us is put off for a while—often until after your lifetime (and that of a surviving beneficiary, if you wish). Until that time, you enjoy the benefits from the gift.

For example, with a charitable remainder trust, you receive lifetime income from the asset after it's placed in a trust, and then we receive the remainder of the trust after your lifetime. Or, you could deed us a remainder interest in your home and still retain the right to live in it for life.

The key feature of planned gifts like these is that they provide important benefits to you as well as the charitable organization.

#### **Learn More**

We've designed the chart to the right to summarize the benefits of several common charitable gifts. Just think of what you want to accomplish with your gift, and there's probably a way to do it!

We're here to answer any questions you might have about planned giving. We can examine your particular situation and, together with your attorney and/or financial advisors, help you find ways to support your family's financial security. Please call us for more information.

# GIVING OPTIONS Many Choices Maximize Benefit to the Donor and Impact for the School

YOUR GIFT	YOUR GOAL	HOW YOU MAKE THE GIFT	YOUR BENEFITS
YOUR WILL OR LIVING TRUST A BENEFICIARY DESIGNATION	<ul> <li>Defer a gift until after your passing.</li> <li>Maintain control of your assets during your lifetime.</li> </ul>	<ul> <li>Work with your attorney to add a gift in your will or living trust detailing your donation to The Village School of Naples.</li> <li>Designate The Village School of Naples as beneficiary of a percentage of your retirement plan, savings or brokerage account or life insurance policy.</li> </ul>	<ul> <li>Maintain your current lifestyle while making a meaningful gift to support The Village School.</li> <li>Enjoy flexibility to change your plans as life changes.</li> <li>Pass your retirement plan assets to The Village School tax-free.</li> </ul>
STOCK OR OTHER SECURITIES	<ul> <li>Make a gift now and receive benefits.</li> </ul>	<ul> <li>Give stock or securities that have increased in value directly to The Village School of Naples.</li> </ul>	Qualify for a potential income tax deduction.
REAL ESTATE*	Make a larger gift with little	<ul> <li>Donate your residence, farm or commercial property.</li> </ul>	<ul> <li>Avoid capital gains taxes on assets that have increased in value.</li> </ul>
PERSONAL PROPERTY*	or no effect on cash flow.	<ul> <li>Donate tangible personal property such as art, collectibles or other items of value.</li> </ul>	<ul> <li>Transfer the expense of insuring or maintaining assets you no longer need.</li> </ul>
CHARITABLE REMAINDER UNITRUST CHARITABLE REMAINDER ANNUITY TRUST	Supplement your own retirement income or that of someone else.	<ul> <li>You transfer cash, securities or other appreciated property into a charitable remainder trust. The trust pays either a variable (unitrust) or fixed (annuity trust) amount each year to you, or another beneficiary if you choose, for a lifetime or a term up to 20 years. When the term is up, the balance goes to The Village School of Naples.</li> </ul>	You can make a generous gift to The Village School, receive an immediate income tax deduction for the charitable portion of your gift, if you itemize and eliminate capital gains tax at the time of the gift when the trust is funded with appreciated assets.
CHARITABLE LEAD UNITRUST CHARITABLE LEAD ANNUITY TRUST	<ul> <li>Provide a revenue stream to The Village School of Naples.</li> </ul>	You transfer securities or other appreciating property into a charitable lead trust. The trust pays either a variable (unitrust) or fixed (annuity trust) amount each year to The Village School for a lifetime or term of years. The balance then passes to your heirs.	<ul> <li>Support The Village School during your lifetime, reduce your taxable estate and often reduce gift taxes.</li> </ul>

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\*Gifts of real estate, art, jewelry and other personal property are subject to review prior to acceptance.